



## CHAPTER MEETINGS



**Where:** Troyer's Dutch Heritage  
3713 Bahia Vista, Sarasota

**When:** 2<sup>nd</sup> Wednesday of each month except  
Feb. , March & April

**Time:** Education: 4:00 pm to 6:00 pm  
Dinner: 6:15 pm to 7:00 pm  
Meeting: 7:00 pm to 7:30 pm

**Cost:** **Members** **Non-Members**  
\$25.00 \$30.00



## Looking Forward – MEETING DATES AND TOPICS OF EDUCATION

<b>Nov 9<sup>th</sup></b>	<b>Meeting</b>
4:00 – 6:00 2 TB/CPE	Linda Tuzzolo & Don Maclennon, IRS - Health Care credit, tax updates & abusive tax schemes
7:00 – 7:30	Meeting
<b>Dec 7<sup>th</sup></b>	<b>Meeting</b>
4:00 – 6:00 2 TB/CPE	<b>Location - SAHIB SHRINE</b> Ethics - Michael Leary, EA
7:00 – 7:30	Meeting
<b>Jan. 11<sup>th</sup></b>	<b>Meeting</b>
4:00 – 6:00 2 TB/CPE	Payroll Processing and other payroll issues - ADP Small Business Services
<b>RESERVATIONS DUE BY MON. PRIOR TO MTG.</b>	<b>Ben Cooper E.A.</b> <b>941-713-9190</b> <a href="mailto:Benacooper@aol.com">Benacooper@aol.com</a>

## MESSAGE FROM THE PRESIDENT

Many thanks to Jo Willits, Senior Tax Manager for Jackson Hewitt, for the tax update last month and to Mike Leary for making the arrangements. I believe we all have a better understanding of the impact the 1099-K will have on our clients and us, to mention only one topic touched on by Jo.

This month Linda Tuzzolo, IRS Senior Stakeholder Liaison, and Don Maclennon, IRS Exam Group Manager, will be our presenters. Linda will address the Health Care Tax Credit and other tax updates. Don will speak about abusive tax schemes. Several members have mentioned to me that they have clients who, after filing a legitimate return, have learned that a return had already been filed using their name and social security number. Apparently, this type of identity theft has become rampant. Don and Linda will tell us how the IRS is responding to this.

Several reminders are in order.... our **December meeting/Ethics CPE and Holiday Party is Wednesday, December 7<sup>th</sup> (the first Wednesday in December)** at the Sahib Shrine Center, 600 N. Beneva Road, Sarasota. CPE begins at 4:00 PM followed by cocktails, dinner and festivities. **Don't delay, sign up now for this fun-filled evening.** Sign-up sheets are at the end of this newsletter. We must submit your dinner choice to the Shrine no later than November 30<sup>th</sup>.

**NCPE 1040 Individual Income Tax Update takes place December 15 and 16** at the Courtyard Marriot, 100 Riverfront Drive, Bradenton. You can register online for this popular update course at [www.ncpeseminars.com](http://www.ncpeseminars.com) or simply call NCPE at (800) 682-2163. As co-sponsor of this event, our chapter is tasked with handling registration. This is a well-attended event; we could use a few more volunteers. We have three now, Derl Smith, Deanna Jared and me. If you'd like to help, let me know.

As voted on at our October meeting I have ordered our new banner with the new FSEA logo and dba, Enrolled Agents of Florida. And as suggested by Al Haab, if we receive it in time for the NCPE seminar we will set it up there to advertise our chapter. A Manasota Chapter brochure is also being worked on to replace our outdated welcome packets. I should have a draft of it available at the meeting.

On another note...if we surpass our recent attendance total of 32, there will be an extra drawing. Think of it as a prelude to our holiday party!

See you soon.

Mary Jean Wenzel  
President

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NOVEMBER 2011 THROUGH JANUARY 2012  
**CONTINUING EDUCATION**

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|--------------|--|
| Nov 9, 2011  | <b>Health Care Tax Credit &amp; other Tax Updates</b><br>Speaker: Linda Tuzzolo, IRS Stakeholder Liaison<br><b>Abusive Tax Schemes</b><br>Speaker: Don MacLennan, IRS Exam Group Manager |
| Dec 7, 2011  | <b>Ethics</b><br>Speaker: Michael Leary, Enrolled Agent, Manasota Chapter FSEA   |
| Jan 11, 2012 | <b>Payroll Processing and other Payroll Issues</b><br>Speaker: ADP Small Business Services   |
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**NewspEAK**

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DINNER/MEETING RESERVATION SLIP – **DEADLINE MONDAY NOVEMBER 7<sup>TH</sup>**  
**RESERVATIONS ARE REQUIRED**

# ATTENDING: \_\_\_\_\_ \$25 MEMBER \_\_\_\_\_ \$30 GUEST

ATTENDEES' NAMES: \_\_\_\_\_  
 \_\_\_\_\_

Check for \$\_\_\_\_\_ made payable to Manasota Chapter FSEA enclosed.

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One attendance voucher may be used per session to reduce the fees by \$5.00/voucher

### 2011-2012 Manasota Chapter Officers

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